

## **Short Commercial Application**

BORROWER INFORMATION					
Borrower Name:					
Phone Number:					
Email Address:					
Home Address					
Social Security Number *					
Date of Birth *					
Marital Status *					
CO-BORI	ROWER INFO	ORMATION (	If Applic	able)	
Borrower Name *					
Phone Number *					
Email Address *					
Home Address *					
Social Security Number *					
Date of Birth *					
Marital Status *					
ENT	ITY INFORM	ATION (If Ap	plicable	)	
Will Property be Purchased/ Refinanced in an LLC / Entity Name?	YES			№ □	
Entity or LLC Name					
Who Will Be Signing on Behalf of LLC?					
TRANSACTION INFORMATION					
Investment Property or Owner Occup	pied	Investment		Owner Occupied $\square$	
Purchase or Refinance		Purchase		Refinance $\Box$	
Types of Loan		1-3 Years To	erm	10-30 Years Term	
Plan for Property		Fix & Sell		Hold & Rent	



PROJECT INFORMATION				
Property Address, City, State *				
Purchase Price or Original Purchase Price if Refinance				
Did You Renovate the Property in Last 5 Years?	YES 🗆	NO 🗆	When:	
Total Improvement Cost if Any				
Estimated Loan Amount				
Current Mortgage Balance if Refinance?				
Estimated Current Value				
Estimated After Repair Value				
Sales Price if Purchase				
Maximum Down Payment if Purchase				
Your Credit Score				

SCHEDULE OF REAL ESTATE OWNED (IF ADDITIONAL PROPERTIES ARE OWNED, USE				
CONTINUATION SHEET)				
	1	2	3	
Property Address				
Type of Property				
Present Market Value				
Amount of Mortgages & Liens				
Amount of Mortgages & Liens				
Gross Rental Income				
Mortgage Payments				
Insurance, Taxes & Misc.				
Net Rental Income				
Total:				



## **BUSINESS DECLARATIONS**

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may not discriminate either on the basis of this information, or on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation and surname if you have made this application in person. If you do not wish to furnish the information, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the particular type of loan applied for.)



BORROWER		CO-BORROWER		
I do not wish to furnish this information		☐ I do not wish to furnish this information		
Ethnicity: Hispanic or Latino		Ethnicity: Hispanic or Latino		
☐ Not Hispanic or Latino		☐ Not Hispanic or Latino		
Race: American Indian or Alaska Native		Race: American Indian or Alaska Native		
Asian White		Asian White		
Black or African American		Black or African American		
☐ Native Hawaiian or Other Pacific Islander		☐ Native Hawaiian or Other Pacific Islander		
Sex: Male Female		Sex: Male Female		
To be Completed by Interviewer This application was taken by:  Face-to-face interview  Mail	Interviewer's Name Interviewer's Signat	Employer		
☐ Telephone ☐ Internet	Interviewer's Phone code)	e Number (incl. area		