



CONFIDENTIAL PERSONAL FINANCIAL STATEMENT

Name: _____ Social Sec #: _____

Address: _____

ASSETS (IN EVEN DOLLARS)	LIABILITIES & NET WORTH (IN EVEN DOLLARS)
Cash on hand & in banks (see A below)	Notes Payable (see A below)
CD's & Savings (see A below)	Banks – Secured
US Govt Securities (see B below)	Banks – Unsecured
Stocks/mutual funds (see B below)	Others – credit cards, etc.
Investment in Own Business (see B below)	Other Debts: Attach an itemized list
Accounts & Notes Receivables	
Real Estate Owned (see C below)	Real Estate Mortgages Payable (see C below)
Personal Property (See B or C below)	
Automobiles/Vehicles – list	Automobile/Vehicle Loans
Major Equipment (no tools)	Equipment loans
Retirement Accounts	
	TOTAL LIABILITIES
Other Assets: Attach an itemized list	NET WORTH (Total Assets minus Total Liabilities)
TOTAL ASSETS	TOTAL LIABILITIES PLUS NET WORTH

Schedule A: Banks, Brokers, Savings & Loan Assoc. Finance Companies or Credit Unions. List here the names of all the institutions at which you maintain a deposit account and/or where you obtained loans.

Name of Institution	Name on Account	Balance on Deposit	High Credit (if loan)	Amount Owing	Monthly Payment	Secured by What Assets
		\$	\$	\$	\$	
		\$	\$	\$	\$	
		\$	\$	\$	\$	
TOTAL:		\$	TOTALS:	\$	\$	

Schedule B: US Govts, Stocks (Listed & Unlisted), Bonds (Govt. & Common), Partnership Interests (General & Ltd.) and Investments in Own Business.

Number of Shares, Face Value (Bonds) or % Owned	Indicate:	In name of:	Book Value	Pledged Yes /No
	1. Agency or company name issuing security or name of partnership			
	2. Type of investment or equity classification			
	3. Number of Shares, bonds or % of ownership held			
TOTAL:				

Schedule C: Real Estate Owned (and related debt, if applicable)

Description of property or address	Title in name of	Date acquired	Cost + improvements	Present value	Bal. Owing	Mo. Pmt.	Pay. Holder
TOTALS:			\$	\$	\$	\$	

The undersigned(s) understand that **Commercial Lending USA** and/or its assigns may wish to verify or investigate the undersigned parties' credit and expressly authorize any verification, including consumer credit reports, or investigation that you deem necessary. The undersigned also hereby certifies and represents to Security Leasing Services, Inc. and/or its assigns that the financial information is: true, accurate and complete in all material respects; that each of the assets set forth therein is owned free of any interest or claim of interest thereto of any other person (except as specifically noted); that no undisclosed liens, encumbrances or defects in or upon the assets listed herein or any undisclosed liability; that all taxes owed by the undersigned have been fully paid and discharged, except taxes not yet due and payable without penalty; and that there are not pending claims, actions, proceedings, judgments or liens on any of the undersigned's property, except as fully disclosed in said statement. If married, spouse's assets & liabilities must be listed & included above & spouse must sign below:

Signature: _____

Date: _____

Signature: _____

Date: _____

ECOA NOTICE (TO BE RETAINED BY APPLICANT)