



Construction Project Summary

Property Information:

Property Type:

- Residential Construction Commercial Construction Land Development
- SFH New Construction Multi-Units Construction Industrial or Other

Property Address:

Address	CITY	STATE	ZIP	LOT SIZE

Loan Purpose:

- Land Development Ground-up New Construction Tear Down & Rebuild
- Cash Out Refinance Land and Construction Fix & Flip

Lot Status:

- Purchasing the Land Cash-out Refinance Free & Clear Land
- Approved Land Raw Land Pending Permits

Exit Strategy:

- Sell 2. Hold & Rent out 3. Refinance 4. Other

Preferred Loan Terms:

- 12 months 18 months 24 months 36 months Other (..... months)

Borrower:

Company name (entity): _____

Company ownership: _____

Years of business: _____

How many projects did you complete in last 3 Years: _____

Target closing date: _____

Maximum down payment if requires: _____



If it is refinances, when did you purchased? -----
 How much did you pay to buy the property? -----
 How much down payment you have in the project? -----
 What is your current middle credit score? -----

Loan Structure:

Purchased price: \$.....
 Total investment for permits and development \$.....
 Current as is market value: \$.....
 Current of mortgage balance if any \$.....
 Total loan amount requested \$.....
 Estimated market price after repair value (ARV) \$.....

Is the lot already properly zoned and individually platted with a parcel ID#?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have the required building permits yet? If no, when do you expect to receive them?.....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you already completed any construction (including demo, lot prep, foundation work, etc.?) If yes, cost of construction already completed:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is the lot ready to build on within the next 60 days?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have plans and specs?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the property require any zoning changes to complete your project?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you intend to subdivide the property or request partial releases? If yes, provide detailed plans for review.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there an existing mortgage on the property? If yes, who are the lien holders? Estimated outstanding balance:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are there any other existing liens on the property? If yes, who are the lien holders? Estimated outstanding balance:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Is the home already under contract to be sold upon completion? If yes, what is the contract amount?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you using a third-party general contractor? If yes, request the contractor application from your sales representative If no, does your company have the proper licensing and experience required to complete the project on time and on budget?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are utilities available at the lot? (At the street, ready to tap into, etc.)	<input type="checkbox"/> Yes <input type="checkbox"/> No
Will the property have a well or septic system?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Executive Plan: (Please tell us more about the project and plan)

Additional Notes:

Borrowers Signature

Date:

Contact Information

Name:

Email:

Phone: